



S. CHIDAMBARAM

B.Com., LLB., F.C.S., A.I.C.W.A

Company Secretary in Practice

#6-3-855/10/A, Flat No .4A, Sampathji Apartments,

Near Niraj Public School,

Lane Opp.to Green Park Hotel,

Ameerpet, Hyderabad - 500 016 (India)

Phone : 91-40-23413376, Fax : 040-23410449

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | | | | |
|----------------|---|---|--|----------------------------------|---------------------------|--|
| 1. | For Quarter Ended | : | 30 th September, 2015 | | | |
| 2. | ISIN Equity | : | INE932A01024 | | | |
| | ISIN Preference Shares | : | INE932A04010 (Series 'B') | | | |
| 3. | Face Value Equity | : | Rs.5/- each | | | |
| | Face Value Preference Share | : | Rs.1.67*/- each | | | |
| 4. | Name of the Company | : | M/s. Pennar Industries Limited | | | |
| 5. | Registered Office Address | : | Floor No. 3, DHFLVC, Silicon Towers, Kondapur, Hyderabad, Telangana-500084 | | | |
| 6. | Correspondence Address | : | Floor No. 3, DHFLVC, Silicon Towers, Kondapur, Hyderabad, Telangana -500084 | | | |
| 7. | Telephone & Fax Nos. | : | Tel No.: 040-40061621/622 | | | |
| 8. | Email Address | : | mirza.baig@pennarindia.com | | | |
| 9. | Names of the stock Exchanges where the company's securities are listed | : | The Bombay Stock Exchange Limited National Stock Exchange Metropolitan Stock Exchange of India Limited | | | |
| 10. | Issued Capital | : | Number of Equity Shares | % of Total Issued Equity Capital | | |
| | | | 12,03,49,514 | 100 | | |
| 11. | Listed Capital (Exchange-wise) (As per the Company records) | : | 12,03,49,514 | 100 | | |
| 12. | Held in Dematerialized form in CDSL | : | 1,74,27,796 | 14.48 | | |
| 13. | Held in Dematerialized form in NSDL | : | 10,11,47,078 | 84.04 | | |
| 14. | Physical | : | 17,74,640 | 1.48 | | |
| 15. | Total No. of shares (12+13+14) | : | 12,03,49,514 | 100 | | |
| 16. | Reasons for difference, if any, between (10 & 11), (10 & 15) & (11 & 15) | : | Nil | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration | | | | | |
| Particulars ** | No. of Shares | Applied for Listing/Not applied for Listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for Stock Exchange (Specify Names) |
| NA | NA | N.A. | N.A | NA | NA | NA |

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)



| | | | | | | | |
|----|---|---------------|---|---|---------------------------|---------------------------|--|
| 18 | Issued Capital 'B' Series 'B1' Series | : | 0.01% Cumulative Redeemable Preference Shares of Rs. 5/- each | % of Total 0.01% Cumulative Redeemable Preference Share Capital | | | |
| | | | 1,66,49,119 Nil | 100 Nil | | | |
| 19 | Listed Capital (Exchange-wise) (As per the Company records) 'B' Series 'B1' Series | : | 1,66,49,119 Nil | 100 Nil | | | |
| 20 | Held in Dematerialized form in CDSL 'B' Series 'B1' Series | : | 39,20,518 Nil | 23.55 Nil | | | |
| 21 | Held in Dematerialized form in NSDL 'B' Series 'B1' Series | : | 1,02,36,750 Nil | 61.49 Nil | | | |
| 22 | Physical 'B' Series 'B1' Series | : | 24,91,851 Nil | 14.96 Nil | | | |
| 23 | Total No. of shares (12+13+14) 'B' Series 'B1' Series | : | 1,66,49,119 Nil | | | | |
| 24 | Reasons for difference if any between (10 & 11), & (11 & 15) (10 & 15) | : | Nil | | | | |
| 25 | Certifying the details of changes in share capital during the quarter under consideration | | | | | | |
| | Particulars** | No. of Shares | Applied for Listing/Not applied for Listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for Stock Exchange (Specify Names) |
| | NA | NA | NA | NA | NA | NA | NA |



** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

| | | | | | | | | | | | |
|-------------------------|--|---------------|---|-------------|-----------------|---------------|-------------------|-------------------------|-----|-----|-----|
| 26 | Register of members is updated (Yes/No) If not, updated which date | : | YES | | | | | | | | |
| 27. | Reference of previous quarter with regards to excess dematerialized shares, if any | : | NOT APPLICABLE | | | | | | | | |
| 28 | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | : | NOT APPLICABLE | | | | | | | | |
| 29. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for the | : | <table border="1"> <tr> <td>Description</td> <td>No. of requests</td> <td>No. of Shares</td> <td>Reasons for delay</td> </tr> <tr> <td>Confirmed after 21 days</td> <td>N.A</td> <td>N.A</td> <td>N.A</td> </tr> </table> | Description | No. of requests | No. of Shares | Reasons for delay | Confirmed after 21 days | N.A | N.A | N.A |
| Description | No. of requests | No. of Shares | Reasons for delay | | | | | | | | |
| Confirmed after 21 days | N.A | N.A | N.A | | | | | | | | |



| | | | | | | |
|-----|--|---|--|-----|-----|-----|
| | delay | | Pending for more than 21 days | N.A | N.A | N.A |
| 30. | Name, Telephone & Fax No. of Compliance Officer of the company | : | Mr. Mirza Mohammed Ali Baig Company Secretary & Compliance officer Tel No.: 040-40061621/623 | | | |
| 31. | Name, Address, Tel & Fax No., Regn. No. of the Auditor | : | S. Chidambaram, Company Secretary Flat No.4A, Sampathji Apartments, 6-3-855/10/A, Saadat Manzil, Lane Opp to Green Park Hotel, Near Neeraj Public School, Ameerpet, Hyderabad - 500 016, CP.No.2286 Ph.No.040-23413376, Fax No.040-23410449 Email ID: schid285@gmail.com | | | |
| 32. | Appointment of common agency for share registry work If yes (Name & address) | : | Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial Dist., Nanakramguda, Hyd – 500032 Phone: +91 040 67161566 Fax: +91 040 23420814 | | | |
| 33. | Any other details that the Auditor may like to Provide | : | | | | |

Place: Hyderabad
Date: 10.10.2015



S. Chidambaram
 Company Secretary in Practice
 CP.No.2286