S. CHIDAMBARAM

B.Com., LL.B., F.C.S., A.I.C.W.A., Company Secretary in Practice

Flat No. 4A, Sampathji Apartments 6-3-855/10/A, Saadat Manzil Lane Opp. to Green Park Hotel Near Niraj Public School, Ameerpet Hyderabad – 500 016. India.

Tel : 91 - 40 - 23413376 91 - 40 - 55251777

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'RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended			: 30	30 th September 2010							
2.	ISIN E	quity	ence Share any Address ddress dos. tock Exchanges y's securities are hange-wise) ny records) zed form in		: IN	INE932A01024						
	ISIN P	reference Sh	ares		: IN	INE932A04010 (Series 'B')						
3.	Face \	/alue Equity			: Rs	s.5/- each	-					
	Face \	/alue Prefere	nce Share		: Rs	s.5/- each						
4.	Name	of the Compa	any		: Pe	ennar Industries	Limited					
5.	Regist	ered Office A	ddress		: 1-	10-75/1/1-6, III F	Floor, Sapta	giri Towers,				
						egumpet, Hydera	abad – 500	016,				
						idhra Pradesh						
6.	Corres	spondence Ad	ddress			1-10-75/1/1-6, III Floor, Saptagiri Towers,						
				Begumpet, Hyderabad – 500 016,								
7	Talanh					dhra Pradesh	770 0704 0	-				
1.	7. Telephone & Fax Nos.					Tel No.: +91-40-2776 6781-85						
8.	Email	Address				Fax No.: +91-40-2776 8056 corporatecommunications@pennarindia.com						
9.			tock Evehan	200		e Bombay Stoc						
٥.	Names of the stock Exchanges where the company's securities are				. 11	e Bullbay Stoc	k Exchange	Elimited				
	listed	the company	y 5 Securities	arc								
10.		Capital			: Nu	ımber of Equity	Shares	% of Total Issued				
	MATERIAL PROPERTY.					or or Equity	Oridioo	Equity Capital				
						12	,20,24,000	100				
11.	Listed	Capital (Exch	nange-wise)		:	12	,20,24,000	100				
		r the Compai				12	,20,21,000	100				
12.	1 1						02.00.000	7.05				
12.	CDSL	Dematerializ	zea form in		1	e.	93,28,882	7.65				
13.		Demateriali	zod form in		:	11	00 64 055	00.00				
13. Held in Dematerialized form in NSDL			1.1	,00,61,055	90.20							
14.						26,34,063 2.15						
15.	Total No. of shares (12+13+14)			:	12,20,24,000							
10. Total 110. 01 shares (12.10.14)			12,	20,24,000								
16.	6. Reasons for difference, if any,						Nil	The state of the s				
	between (10 & 11) (10 & 15) & (11					IVII	INII					
\$	& 15)											
17		ing the detail	s of changes	in sh	are car	ital during the c	uarter unde	er consideration				
		-	Applied					In-principle				
Part	iculars	are No of IOI			ted on Stock	Whether	Whether	approval pending				
iail	**	Shares	Listing/Not	5784	change	intimated to	intimated					
		Onales	applied for	LXC	s	CDSL	to NSDL	3				
			Listing		3			(Specify Names)				

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

N.A.

N.A.

Listing

N.A.

N.A.

N.A.

N.A.

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(Specify Names)

NA

10	Issued Capital			:	0.01% Cumulative Redeemable Preference Shares of			0.0	% of Total 0.01% Cumulative Redeemable Preference Share Capital			
	'B' Seri						ach 6,49,119 9,04,180					100 100
11	Listed (Capital (Ex the Comp es	change-wise) any records)	;		De SONO	6,49,119 Nil		10			100 Nil
12	Held in CDSL 'B' Seri 'B1' Se	es	alized form in	•		34	4,50,750 Nil					20.73 Nil
13	NSDL 'B' Seri	Held in Dematerialized form in NSDL 'B' Series 'B1' Series				1,05	5,39,261 Nil					63.30 Nil
14	'B' Seri	Physical 'B' Series 'B1' Series					6,59,108 9,04,180					15.97 100
15	'B' Seri	Total No. of shares (12+13+14) 'B' Series 'B1' Series							i,49,119 04,180			
16	betwee	Reasons for difference if any between (10 & 11), & (11 & 15) (10 & 15)				1' Series changes.		ot listed on the Stock				
17	Certifyii	ng the deta	ails of changes in	share	cap	ital during t	he quarte	er ur	nder co	nside	eratio	n
Particulars**		No. of Shares	Applied for Listing/Not applied for Listing	List or Sto Exc nge	ed n ck ha	Whether Whether intimated intimated		er ed	pending for Stock			proval Stock
NA		NA	NA	N/		NA	NA			1	NA	

^{**} Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18.	Register of members is updated (Yes/No) If not, updated which date		YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any		NOT APPLICABLE
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	NOT APPLICABLE



21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the	i	Description	No. of requests	No. of Shares	Reasons for delay		
	total no. of requests pending beyond 21 days with the reasons for the delay		Confirmed after 21 days	firmed after N.A N.A N.				
	\$ v		Pending for more than 21 days	N.A	N.A	N.A		
22.	Name, Telephone & Fax No. of Compliance Officer of the company	:	Mr. R. Ravi V.P Finance & Company Secretary Tel No.: +91-40-2776 6781-85 Fax No.: +91-40-2776 8056					
23.	Name, Address, Tel & Fax No., Regn. No. of the Auditor		Mr. S. CHIDAMBARAM, 4A, Sampathji Apartments, Ameerpet, Hyderabad, Andhra Pradesh, India. Tel & Fax No. 040-2341 3376.					
24.	Appointment of common agency for share registry work If yes (Name & address)		Karvy Computer share Private Limited Plot No. 17 to 24, Vital Rao Nagar, Madhapur, Hyderabad-500081 Ph: 040-23420818-828 / Fax: 040- 23420814					
25.	Any other details that the Auditor may like to Provide	***	NA					

Place: Hyderabad Date: 09.10.2010 S. Chidambaram Company Secretary in Practice CP.No.2286