



**S. CHIDAMBARAM**  
B.Com., LL.B., F.C.S., A.I.C.W.A.,  
Company Secretary in Practice


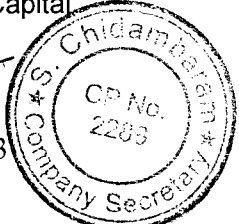
# 6-3-855/10/A, 4A, Sampathji Apartments,  
Near Niraj Public School,  
Lane Opp. to Green Park Hotel,  
Ameerpet, Hyderabad, A.P. - 500016 (India)  
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**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|                |   |   |  |                                  |                           |  |
|----------------|---|---|--|----------------------------------|---------------------------|--|
| 1.             | For Quarter Ended   | :   | 30 <sup>th</sup> September ,2012   |                                  |                           |  |
| 2.             | ISIN Equity   | :   | INE932A01024   |                                  |                           |  |
|                | ISIN Preference Shares  | :   | INE932A04010 (Series 'B')  |                                  |                           |  |
| 3.             | Face Value Equity   | :   | Rs.5/- each  |                                  |                           |  |
|                | Face Value Preference Share   | :   | Rs.5/- each  |                                  |                           |  |
| 4.             | Name of the Company   | :   | Pennar Industries Limited  |                                  |                           |  |
| 5.             | Registered Office Address   | :   | FLOOR NO. -1, DHFLVC SILICON TOWERS,<br>Kondapur, Hyderabad – 500 084,<br>Andhra Pradesh |                                  |                           |  |
| 6.             | Correspondence Address  | :   | FLOOR NO. -1, DHFLVC SILICON TOWERS,<br>Kondapur, Hyderabad – 500 084,<br>Andhra Pradesh |                                  |                           |  |
| 7.             | Telephone & Fax Nos.  | :   | Tel No.: +91-40 2311 7043/7045, 23114072<br>Fax No.: +91-40 2311 7041                    |                                  |                           |  |
| 8.             | Email Address   | :   | corporatecommunications@pennarindia.com  |                                  |                           |  |
| 9.             | Names of the stock Exchanges where the company's securities are listed                    | :   | 1. The Bombay Stock Exchange<br>2. The National Stock Exchange                           |                                  |                           |  |
| 10.            | Issued Capital  | :   | Number of Equity Shares  | % of Total Issued Equity Capital |                           |  |
|                |   |   | 12,20,24,000   | 100                              |                           |  |
| 11.            | Listed Capital (Exchange-wise)<br>(As per the Company records)                            | :   | 12,20,24,000   | 100                              |                           |  |
| 12.            | Held in Dematerialized form in CDSL   | :   | 79,54,633  | 6.52                             |                           |  |
| 13.            | Held in Dematerialized form in NSDL   | :   | 11,18,98,009   | 91.70                            |                           |  |
| 14.            | Physical  | :   | 21,71,358  | 1.78                             |                           |  |
| 15.            | Total No. of shares (12+13+14)  | :   | <b>12,20,24,000</b>  | <b>100</b>                       |                           |  |
| 16.            | Reasons for difference, if any, between (10 & 11), (10 & 15) & (11 & 15)                  | :   | Nil  |                                  |                           |  |
| 17.            | Certifying the details of changes in share capital during the quarter under consideration |   |  |                                  |                           |  |
| Particulars ** | No. of Shares   | Applied for Listing/Not applied for Listing | Listed on Stock Exchanges  | Whether intimated to CDSL        | Whether intimated to NSDL | In-principle approval pending for Stock Exchange (Specify Names) |
| N.A.           | N.A.  | N.A.  | N.A.   | N.A.                             | N.A.                      | NA   |

\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

Page 1 of 3

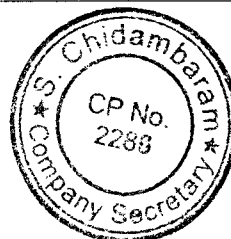
|    |  |   |   |  |
|----|--|---|---|--|
| 10 | Issued Capital   | : | 0.01% Cumulative Redeemable Preference Shares of Rs. 5/- each | % of Total 0.01% of Cumulative redeemable Preference Share Capital |
|    | 'B' Series   |   | 1,66,49,119   | 100  |
|    | 'B1' Series  |   | 9,04,180  | 100  |
| 11 | Listed Capital (Exchange-wise)<br>(As per the Company records)         | : |   |  |
|    | 'B' Series   |   | 1,66,49,119   | 100  |
|    | 'B1' Series  |   | Nil   | Nil  |
| 12 | Held in Dematerialized form in CDSL                                    | : |   |  |
|    | 'B' Series   |   | 36,17,843   | 21.73  |
|    | 'B1' Series  |   | Nil   | Nil  |
| 13 | Held in Dematerialized form in NSDL                                    | : |   |  |
|    | 'B' Series   |   | 1,04,53,607   | 62.79  |
|    | 'B1' Series  |   | Nil   | Nil  |
| 14 | Physical   | : |   |  |
|    | 'B' Series   |   | 25,77,669   | 15.48  |
|    | 'B1' Series  |   | 9,04,180  | 100  |
| 15 | Total No. of shares (12+13+14)   | : |   |  |
|    | 'B' Series   |   | 1,66,49,119   |  |
|    | 'B1' Series  |   | 9,04,180  |  |
| 16 | Reasons for difference if any between (10 & 11), & (11 & 15) (10 & 15) | : | 'B1' Series were not listed on the Stock Exchanges.           |  |

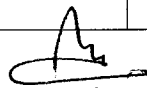
17 Certifying the details of changes in share capital during the quarter under consideration

| Particulars* | No. of Shares | Applied for Listing/Not applied for Listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for Stock Exchange (Specify Names) |
|--------------|---------------|---|---------------------------|---------------------------|---------------------------|--|
| NA           | NA            | NA  | NA                        | NA                        | NA                        | NA   |

\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)


|     |  |   |                         |                 |               |                   |
|-----|--|---|-------------------------|-----------------|---------------|-------------------|
| 18. | Register of members is updated (Yes/No)<br>If not, updated which date  | : | YES                     |                 |               |                   |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any   | : | NOT APPLICABLE          |                 |               |                   |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?  | : | NOT APPLICABLE          |                 |               |                   |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for the delay | : | Description             | No. of requests | No. of Shares | Reasons for delay |
|     |  |   | Confirmed after 21 days | N.A             | N.A           | N.A               |



  
Page 2 of 3

|     |  |                               |   |     |     |
|-----|--|-------------------------------|---|-----|-----|
|     |  | Pending for more than 21 days | N.A   | N.A | N.A |
| 22. | Name, Telephone & Fax No. of Compliance Officer of the company               | :                             | Mr. R. Ravi<br>V.P Finance & Company Secretary<br>Tel No.: +91-40- 2311 7043/7045, 23114072<br>Fax No.: +91-40- 2311 7041                               |     |     |
| 23. | Name, Address, Tel & Fax No., Regn. No. of the Auditor                       | :                             | Mr. S. CHIDAMBARAM,<br>4A, Sampathji Apartments, Ameerpet,<br>Hyderabad,<br>Andhra Pradesh, India.<br>Tel & Fax No. 040-2341 3376.                      |     |     |
| 24. | Appointment of common agency for share registry work If yes (Name & address) | :                             | Karvy Computer share Private Limited<br>Plot No. 17 to 24 , Vital Rao Nagar, Madhapur,<br>Hyderabad-500081<br>Ph: 040-23420818-828 / Fax: 040- 23420814 |     |     |
| 25. | Any other details that the Auditor may like to Provide                       | :                             | NA  |     |     |

Place: Hyderabad  
Date: 11.10.2012

  
S. Chidambaram  
Company Secretary in Practice  
CP.No.2286