



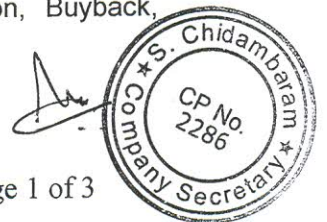
S. CHIDAMBARAM
B.Com., LL.B., F.C.S., A.I.C.W.A.,
Company Secretary in Practice

6-3-855/10/A, 4A, Sampathji Apartments,
Near Niraj Public School,
Lane Opp. to Green Park Hotel,
Ameerpet, Hyderabad, A.P. - 500016 (India)
Ph: 040-23413376, Fax: 040-23410449
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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	31 st December,2011				
2.	ISIN Equity	:	INE932A01024				
	ISIN Preference Shares	:	INE932A04010 (Series 'B')				
3.	Face Value Equity	:	Rs.5/- each				
	Face Value Preference Share	:	Rs.5/- each				
4.	Name of the Company	:	Pennar Industries Limited				
5.	Registered Office Address	:	FLOOR NO. -1, DHFLVC SILICON TOWERS, Kondapur, Hyderabad – 500 084, Andhra Pradesh				
6.	Correspondence Address	:	FLOOR NO. -1, DHFLVC SILICON TOWERS, Kondapur, Hyderabad – 500 084, Andhra Pradesh				
7.	Telephone & Fax Nos.	:	Tel No.: +91-40 2311 7043/7045, 23114072 Fax No.: +91-40 2311 7041				
8.	Email Address	:	corporatecommunications@pennarindia.com				
9.	Names of the stock Exchanges where the company's securities are listed	:	1. The Bombay Stock Exchange 2. The National Stock Exchange				
10.	Issued Capital	:	Number of Equity Shares	% of Total Issued Equity Capital			
			12,20,24,000	100			
11.	Listed Capital (Exchange-wise) (As per the Company records)	:	12,20,24,000	100			
12.	Held in Dematerialized form in CDSL	:	73,72,748	6.04			
13.	Held in Dematerialized form in NSDL	:	11,24,27,777	92.14			
14.	Physical	:	22,23,475	1.82			
15.	Total No. of shares (12+13+14)	:	12,20,24,000				
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) & (11 & 15)	:	Nil				
17.	Certifying the details of changes in share capital during the quarter under consideration						
	Particulars **	No. of Shares	Applied for Listing/Not applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for Stock Exchange (Specify Names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	NA

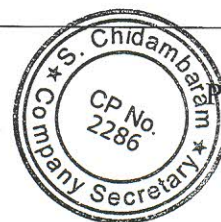
** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)



10	Issued Capital	:	0.01% Cumulative Redeemable Preference Shares of Rs. 5/- each	% of Total 0.01% of Cumulative redeemable Preference Share Capital		
	'B' Series		1,66,49,119	100		
	'B1' Series		9,04,180	100		
11	Listed Capital (Exchange-wise) (As per the Company records)	:				
	'B' Series		1,66,49,119	100		
	'B1' Series		Nil	Nil		
12	Held in Dematerialized form in CDSL	:				
	'B' Series		36,37,857	21.85		
	'B1' Series		—	Nil		
13	Held in Dematerialized form in NSDL	:				
	'B' Series		1,04,19,774	62.58		
	'B1' Series		—	Nil		
14	Physical	:				
	'B' Series		25,91,488	15.57		
	'B1' Series		9,04,180	100		
15	Total No. of shares (12+13+14)	:				
	'B' Series		1,66,49,119			
	'B1' Series		9,04,180			
16	Reasons for difference if any between (10 & 11), & (11 & 15) (10 & 15)	:	'B1' Series were not listed on the Stock Exchanges.			
17	Certifying the details of changes in share capital during the quarter under consideration					
Particulars*	No. of Shares	Applied for Listing/Not applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for Stock Exchange (Specify Names)
NA	NA	NA	NA	NA	NA	NA

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18.	Register of members is updated (Yes/No) If not, updated which date	:	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	NOT APPLICABLE
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	NOT APPLICABLE



21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for the delay	:	Description	No. of requests	No. of Shares	Reasons for delay
			Confirmed after 21 days	N.A	N.A	N.A
			Pending for more than 21 days	N.A	N.A	N.A
22.	Name, Telephone & Fax No. of Compliance Officer of the company	:	Mr. R. Ravi V.P Finance & Company Secretary Tel No.: +91-40- 2311 7043/7045, 23114072 Fax No.: +91-40- 2311 7041			
23.	Name, Address, Tel & Fax No., Regn. No. of the Auditor	:	Mr. S. CHIDAMBARAM, 4A, Sampathji Apartments, Ameerpet, Hyderabad, Andhra Pradesh, India. Tel & Fax No. 040-2341 3376.			
24.	Appointment of common agency for share registry work If yes (Name & address)	:	Karvy Computer share Private Limited Plot No. 17 to 24 , Vital Rao Nagar, Madhapur, Hyderabad-500081 Ph: 040-23420818-828 / Fax: 040- 23420814			
25.	Any other details that the Auditor may like to Provide	:	NA			

Place: Hyderabad
Date: 10.01.2012


S. Chidambaram
Company Secretary in Practice
CP.No.2286

